

Recognition of Past Service

1. Did the member belong to a Registered Pension Plan (RPP) or a Deferred Profit-Sharing Plan (DPSP) offered by the current employer or a related company?

RPP: Yes No **If yes**, period: _____
 DPSP: Yes No **If yes**, period: _____

If yes, please provide all Pension Adjustments (PAs) for the period concerned.

2. Does the current employer have an RPP for employees who are not Connected Person ?
 Yes No

3. Balance of all defined contribution plans (RRSPs and other): _____

4. *Unused RRSP deduction room:*

Please provide the most recent T491 slip "Notice of assessment" or answer the following questions by referring to the reproduction below:

Date	Name	Social Insurance No.	Tax year	Taxation centre
	JOHN ANYBODY	111 222 333	20XX	XXXXXXXXXXXXXXXXXX
20XX RRSP Deduction Limit Statement				
<small>The back of this notice contains important information. Amounts marked with an asterisk(*) cannot be less than zero.</small>				
RRSP deduction limit for 20XX				\$XX,XXX
Minus: Allowable RRSP contributions deducted in 20XX				\$XX XXX
Unused RRSP deduction limit at the end of 20XX				\$XX,XXX
Plus : 18% of 20XX earned income of \$XXX,XXX = (max. \$XX,XXX)			\$XX,XXX	
Minus: 20XX pension adjustment.....				\$XX,XXX*
Minus: 20XX net past service pension adjustment.....				\$XX,XXX
Plus : 20XX pension adjustment reversal				\$XX XXX
Your RRSP deduction limit for 20XX.....				\$XX,XXX (A)
You have \$XXX,XXX (B) of unused RRSP contributions available for 20XX. If this amount is more than amount (A) above, you may be subject to a tax penalty.				

Fiscal year (tax year) of your last tax return: _____

If this year is 2013:

The amount indicated on «Your RRSP deduction limit for 20XX» line (A): _____

RRSP contributions for 2013: _____

If this year is 2014:

Amount circled: _____

RRSP contributions paid since the beginning of the **current year**: _____

Is the member currently using a portion of the \$2,000 over-contribution?

Yes No

Indicate the amount used (B), if applicable: _____